

Carlo De Rossi

Director | AI Strategy, Platform Governance & Program Management

Zürich Area, Switzerland | Swiss Citizen | Available: 1 February 2027

github.com/carloderossi | Languages: Italian (native), German (fluent), English (fluent)

PROFESSIONAL PROFILE

Senior technology executive with 25+ years in global financial services, combining deep platform engineering with commercial acumen. Experienced in internal product ownership across multi-thousand-client ecosystems — including ROI modelling, chargeback design, pre-sales, vendor contract management, and executive stakeholder alignment. Currently driving AI strategy and agentic architecture at UBS GWM. Seeking to leverage this expertise in a client-facing consultative role at Microsoft.

PROFESSIONAL EXPERIENCE

Director, AI Strategy & Platform Governance — UBS Business Solutions AG, Adliswil/Zürich

Global Wealth Management Platforms | 2023 – Present

- Lead AI adoption analytics across ~7,500 employees; CIAA v2.0 agentic framework (FINMA/GDPR/EU AI Act compliant)
- Architected graphRAG and agenticRAGEval evaluation frameworks over Swiss/EU regulatory corpora
- WMPC programme: dependency analysis of ~22,000 applications using Louvain/SCC/HDBSCAN clustering
- Submitted five-agent legacy modernization swarm proposal to UBS One Ideas innovation programme
- DoubleML/CausalForest causal inference pipeline (hf-market-impact) for monetary policy research

Product Owner & Senior Architect — Credit Suisse, Zürich

Global Java Application Platform | 2001 – 2023

- Owned the global Java Application Platform serving 750+ teams, 35,000 deployments, 50+ countries — full product lifecycle including roadmap, pre-sales, customer requirements, and commercial negotiation
- Led virtual organization of 250 professionals; managed 700+ stakeholders across the enterprise
- Delivered \$5M annual cost avoidance through 350-app migration from commercial to open-source stack
- Reduced vulnerability exposure from 80% to under 10% through systematic governance framework
- FinOps ownership: CHF multi-million budget, chargeback models, vendor contract negotiations with Microsoft, IBM, Red Hat
- SOX Key Process Control Owner — zero audit findings across PwC/EY reviews
- Deputy Owner, Container Platform (Avoid Vendor Lock-In principle)
- AI/ML work: time-series forecasting, stakeholder clustering, neural forecast models

Consultant — GFT Consulting CH/DE, Zürich/Frankfurt

1998 – 2001

- Client engagements at Swiss Post, Deutsche Post, ESTV (Swiss Federal Tax Administration)

CORE COMPETENCIES

- AI Strategy & Governance
- Agentic AI / LLM Engineering
- Azure AI / Microsoft Cloud
- Consultative Selling (internal)
- Pre-sales & ROI Modelling
- Vendor Contract Management
- Enterprise Architecture (TOGAF 10)
- Programme Management (SAFe)
- Regulated AI (FINMA/GDPR/EU AI Act)

EDUCATION

KEY CERTIFICATIONS (Selected)

- TOGAF® 10 Foundation
- CRISC — Certified in Risk & IS Control
- SAFe® 5 — Scaled Agile
- AZ-104 Microsoft Azure Administrator
- DP-100 Azure Data Scientist
- AI-300 Azure AI Engineer
- AB-730/731 AI Business Professional
- AI-901 Azure AI Fundamentals
- AZ-900 Azure Fundamentals
- AI Agent Master (Agentic AI Hackathon)
- IBM GenAI Engineering Specialization
- 60+ additional (see page 3)